

## NOTICE OF PLAN MEETINGS

IN THE HIGH COURT OF JUSTICE

CR-2018-011034

BUSINESS AND PROPERTY COURTS OF ENGLAND  
AND WALES

COMPANIES COURT (CHD)

IN THE MATTER OF AMICUS FINANCE PLC (IN ADMINISTRATION)

and

IN THE MATTER OF THE COMPANIES ACT 2006

NOTICE IS HEREBY GIVEN that, by an order made on 9 July 2021 in the above matter, the High Court of Justice of England and Wales (the **Court**) has directed that meetings (the **Plan Meetings**) be convened of the Plan Creditors (as such term is defined in the Explanatory Statement (defined below)) of Amicus Finance Plc (the **Plan Company**) for the purposes of considering and, if thought fit, approving (with or without modification) the restructuring plan proposed to be made by the Plan Company and its Plan Creditors (the **Restructuring Plan**).

A copy of the document in which the terms of the Restructuring Plan are contained and a copy of the statement required to be furnished pursuant to section 901D of the Companies Act 2006 (the **Explanatory Statement**) are available on the Plan Website at <https://nextranet.begbies-traynor.com>. Plan Creditors can obtain access to the Plan Website by contacting the Administrators of the Plan Company being Mark Fry and Kirstie Provan of Begbies Traynor (London) LLP and Jamie Taylor of Begbies Traynor (Central) LLP (the **Administrators**) using the details set out below. Further details of the Restructuring Plan and instructions and guidance for Plan Creditors are set out in the Explanatory Statement. Plan Creditors are encouraged to read the Explanatory Statement carefully.

Where otherwise undefined, terms used in this notice shall have the meaning given to them in the Explanatory Statement.

The Plan Meetings will take place by way of virtual meetings on 28 July 2021 with the Chairperson's Opening Addresses commencing not before the times set out in Part A (Background to and Reasons for the Restructuring Plan), Section 4 (Expected timetable of principal events).

Plan Creditors are strongly encouraged to appoint a proxy (either the Chairperson or another person of their choice who is willing to attend the relevant Plan Meeting or Crowdstacker in the case of Individual Crowdstacker Lenders whose loans have not been novated or assigned to Crowdstacker) by completing and submitting a Proxy Form, and for those wanting to attend the relevant Plan Meeting in person or appoint a proxy other than the Chairperson (or Crowdstacker in the case of Individual Crowdstacker Lenders whose loans have not been novated or assigned to Crowdstacker) their Identification Documents, prior to the Proxy Submission Deadline, even if they intend to attend and vote in person, in case they are unable to do so for any reason. In any case, only one individual person may attend the relevant Plan Meeting on behalf of a Plan Creditor. If a Plan Creditor does not submit a Proxy Form before the Proxy Submission Deadline, its admission to, and, thus, entitlement to vote at, the relevant Plan Meeting (following the submission of its Identification Documents) will be at the discretion of the Chairperson.

It is requested that instructions to appoint either the Chairperson or someone else as proxy (or Crowdstacker in the case of Individual Crowdstacker Lenders whose loans have not been novated or assigned to Crowdstacker) are submitted by the Plan Creditors to the Administrators as soon as possible and in any event so as to be received by the Administrators by no later than the Proxy Submission Deadline being 5.00 p.m. BST on 27 July 2021. The Voting Adjudication Time is 5.00 p.m. BST on 27 July 2021.

**For the purpose of voting, Proxy Forms must be submitted such that they are received by the Administrators before the Proxy Submission Deadline, being 5.00 p.m. BST on 27 July 2021.**

By the aforementioned order, the Court has appointed Mark Fry, or in his absence such other person as the Administrators elect, to act as chairperson of the Plan Meetings (the **Chairperson**) and has directed that person to report the result of the Plan Meetings to the Court.

The Restructuring Plan will be subject to the subsequent approval of the Court.

For further information of a general nature regarding the Restructuring Plan (including on the voting procedure) please contact Pinsent Masons LLP, the Administrators' legal advisers, and for further information on the voting procedure please contact the Administrators:

**PINSENT MASONS LLP**

Telephone: 0207 418 7000

Email: AmicusRestructuringPlan@pinsentmasons.com.

Address: 30 Crown Place, Earl Street, London EC2A 4ES

Attention: Steven Cottee/Serena McAllister

**ADMINISTRATORS**

**Mark Fry, Kirstie Provan and Jamie Taylor**

Telephone: +44 020 7516 1500

Email: AmicusRP@btguk.com Address: 40 Bank Street, London E14 5NR

Attention: Mark Fry/Kirstie Provan/Jamie Taylor//Sorca Hunt/Swedana Lobo

Dated 9 July 2021